

Author: Joel Kristenson Last Updated: 2015-05-25

Overview

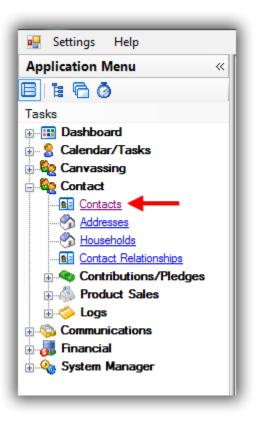
This article will teach you how to remove an attribute to a list of records, en masse.

Tip: Click this link to learn how to **delete** an '**Attribute Folder**' and an '**Attribute Item**' – it's a *requirement that all attributes be removed from an item or folder prior to deleting it.





Navigate to the Contacts (*Voters/Donors*) list under the **Application Menu**.



Navigate to the **Attributes** tab, check the box for the attribute you want to remove from your list of contacts, and click **[Search]** to pull up the list. In my example I selected an attribute called '**Test Attribute Item No1 (DELETE LATER)**' and it produced **108** results.



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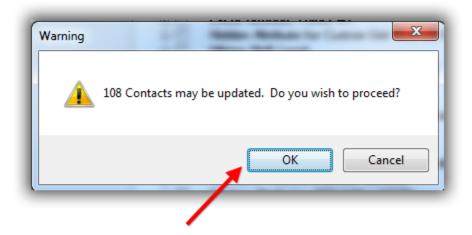
Click on the 2nd radio button called '**Remove selected attribute assignments from contacts**', then check the **attribute(s) box** that you want to remove from the list of contacts, and click **[OK]**. In my example I selected an attribute called '**Test Attribute Item No1 (DELETE LATER)**'.



- • × Set Attributes **.**... Attributes Assign selected attributes to contacts ÷... Address Management ÷... Board Member Status Remove selected ÷... Contact Type attribute assignments Custom Form Check Boxes and Radio Buttons (Get/Post JS) from contacts ÷... Database Cleanup Donor Assigned Solicitor (Board Member) 1. Select this Donor Rating 1-10 Event Attribute Folder #1 Hidden Attribute for Custom Get Post JS Form radio button Hiking Skill Level Junk Folders - Unable to Delete (Reuse) to 'remove' Mailings Membership Level the attributes ÷... Not (Hide/Archive Record) (System Default) ÷... Please select your email preferences from the list ÷... Preferred Contact Method Select A SINGLE Rider to Donate Towards (Peer-to-Peer) of contacts. ÷... Source of Record (System Default) <u>i</u>... Testing Attributes (DELETE LATER) Test Attribute Item No1 (DELETE LATER) ÷... folunteer Roles 2. Check the attribute(s) you want to un-assign. 3 💿 ОК Cancel



After you get the pop-up notification, click **[OK]** to proceed, OR click **[Cancel]** if you aren't 100% certain you need to run the operation. *If a mistake is made you can usually <u>roll-it-back</u> if you catch it right away.*



Click [OK] to proceed, or click [Cancel] if you don't want to go forward with removing the attributes from the list selected.

Trail Blazer will display a load animation and notify you when the process is complete. *If your list is very very long 500k+ contacts it could take a bit of time to complete, my example is below.*





If you search by the same attribute again you'll see that the count of records should now equal **zero**. My example is below for the attribute I removed.



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Count should = zero after attributes have been removed from the contacts they were previously assigned to.

You can now use the attribute(s) for a different purpose by renaming it, or you can delete it to clean up your attribute tree.

The **Related Resources** section below links to a variety of articles and videos related to attributes and how to utilize them.





- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources

Related Resources



Article: Delete an Attribute Folder and an Attribute Item Article: How to Create Attribute Folders and Attribute Items (Custom Categories) Article: "I Can't See my Attribute Checkboxes" – How to Adjust the DPI Screen Resolution of your Machine so that Checkboxes Display Correctly **Article:** How to Merge Attributes Article: How to Use the NOT Attribute and Query for Records Tagged with It Article: How to Mass Update a List of Contacts with an Attribute Item Article: Add Attributes, Attribute Dates, and Attribute Notes to the Grid by Formatting them in as Columns Article: How to Set an Attribute for All Members of a Household en masse **Article:** Are you able to print custom issues/groups and/or log entries on walk/call sheets? Article: Log Notes vs User Fields vs Attributes Article: Rollback – Undo Function Video: Attributes – Delete Video: Not Attribute Video: Attributes – Add attribute dates and notes to your lists Video: Attributes – Import with Date and Value Video: Attributes – Adding new Video: Attributes – Assign en masse

Trail Blazer Live Support

C Phone: 1-866-909-8700



- Email: support@trailblz.com
- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- **Twitter:** <u>https://twitter.com/trailblazersoft</u>

* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

* This service *is* included in your contract.